Mutual funds save you the time and energy it would take to choose and maintain your own portfolio of stocks or bonds.

95% of mutual fund investors trust their advisor to provide sound advice.²

88% of mutual fund investors say their advisor helped them get better returns.²

Financial advisors help people increase their wealth...and the longer people have advice, the more their investments grow.³

The cost of owning mutual funds in Canada compares favourably to the U.S. cost.¹

2.02%* Cdn. Advice Channels

2.00% U.S. Advice Channels

*Excludes 0.18% GST/HST that does not apply in the U.S.

Mutual funds are a cornerstone of Canadians’ retirement savings. as at December 31, 2015

$283 billion in service assets

$603 billion in Top 12 Canadian Pension Funds

$1.2 trillion in Mutual Funds

32% of deposits

36% of investment funds

Canadians place more money in investment funds than in deposits.¹

Canadians are building financial security with $1.2 trillion in mutual funds.⁵